# Case3:09-cv-02292-VRW Document182 Filed09/11/09 Page1 of 48

# CITY AND COUNTY OF SAN FRANCISCO



DENNIS J. HERRERA City Attorney

# OFFICE OF THE CITY ATTORNEY

THERESE M. STEWART
CHIEF DEPUTY CITY ATTORNEY

Direct Dial: (415) 554-4708

Email: therese.stewart@stgov.org

September 11, 2009

The Honorable Vaughn R. Walker Chief Judge of the United States District Court for the Northern District of California 450 Golden Gate Avenue San Francisco, California 94102

Re: Perry v. Schwarzenegger, No. 09-2292 VRW

# Dear Chief Judge Walker:

I write on behalf of Plaintiff-Intervenor City and County of San Francisco in response to the letter sent by Defendant-Intervenors [Doc. #175] seeking leave to file a motion for protective order. Defendant-Intervenors' position appears to be that any discovery into communications by Proposition 8 proponents with third parties — except that which was directly disseminated to all or most voters — is off limits, either because (1) it concerns the subjective motivation of individual voters and is thus irrelevant and is further protected by the First Amendment, or (2) because it concerns the Proposition 8 proponents' strategy decisions and is protected by the First Amendment. Further, Defendant-Intervenors contend such discovery would be burdensome because it would require them to review thousands of documents. San Francisco joins in the letter sent by the Perry Plaintiffs [Doc. #181], which points out that none of these contentions are supported by the cases Defendant-Intervenors cite.

San Francisco writes to add two points. First, Defendant-Intervenors' position is belied by their own conduct in this case. On August 27, 2009, Defendant-Intervenors served document subpoenas on six different groups that were involved in the No On 8 Campaign. The subpoenas Defendant-Intervenors served on those organizations demand production of ten categories of documents, including but not limited to:

- "all versions of any documents that reflect communications relating to Proposition 8 between you and *any* third party,"
- "all documents constituting . . . mail, . . . emails, . . . text messages, . . . or other materials that you distributed to *voters*, *donors*, *[or] potential donors* . . . regarding Proposition 8,"
- "all *plans*, *schematics*, *and versions* of websites relating to Proposition 8 that you hosted, paid for, or sponsored," and
- "documents showing the name and title of every employee of your organization since January 2008 who was involved in your campaign against Proposition 8, including but not limited to organizational charts." (Emphases added; copies of notice and subpoenas attached as Exhibit A.)

Defendant-Intervenors' actions speak louder than their words. Their attempt to obtain discovery from third parties concerning the campaign strategy and communications of the No On 8 Campaign simply cannot be squared with their contention that discovery into the Yes On 8 Campaign is irrelevant, unduly burdensome and violative of the First Amendment.

# Case3:09-cv-02292-VRW Document182 Filed09/11/09 Page2 of 48

CITY AND COUNTY OF SAN FRANCISCO

OFFICE OF THE CITY ATTORNEY

Letter to The Honorable Vaughn R. Walker Page 2 September 11, 2009

Second, San Francisco proposes that the Court provide an expedited briefing schedule, with the opening brief due on Tuesday October 15, the opposition due on Tuesday October 22, and no reply brief. This will help ensure that the Court's schedule is maintained.

Very truly yours,

DENNIS J. HERRERA City Attorney

/s/
THERESE M. STEWART
Chief Deputy City Attorney

EXHIBIT "A"

1 2 3 4 5	COOPER AND KIRK, PLLC Charles J. Cooper (DC Bar No. 248070)* ccooper@cooperkirk.com David H. Thompson (DC Bar No. 450503)* dthompson@cooperkirk.com Howard C. Nielson, Jr. (DC Bar No. 473018)* hnielson@cooperkirk.com Peter A. Patterson (OH Bar No. 0080840)* ppatterson@cooperkirk.com 1523 New Hampshire Ave. N.W., Washington, D.G	C. 20036
6 7 8 9	Telephone: (202) 220-9600, Facsimile: (202) 220-	ı 95630
10 11 12 13	ALLIANCE DEFENSE FUND Brian W. Raum (NY Bar No. 2856102)* braum@telladf.org James A. Campbell (OH Bar No. 0081501)* jcampbell@telladf.org 15100 North 90th Street, Scottsdale, Arizona 85260 Telephone: (480) 444-0020, Facsimile: (480) 444-0	
14 15 16 17	ATTORNEYS FOR DEFENDANTS-INTERVENORS DENN GAIL J. KNIGHT, MARTIN F. GUTIERREZ, HAK-SHING MARK A. JANSSON, and PROTECTMARRIAGE.COM – PROJECT OF CALIFORNIA RENEWAL  * Admitted pro hac vice  UNITED STATES DINORTHERN DISTRIC	G WILLIAM TAM, YES ON 8, A  ISTRICT COURT
19 20 21 22 23 24	KRISTIN M. PERRY, SANDRA B. STIER, PAUL T. KATAMI, and JEFFREY J. ZARRILLO,  Plaintiffs,  CITY AND COUNTY OF SAN FRANCISCO,  Plaintiff-Intervenor,  v.	
<ul><li>25</li><li>26</li><li>27</li><li>28</li></ul>	ARNOLD SCHWARZENEGGER, in his official capacity as Governor of California; EDMUND G. BROWN, JR., in his official capacity as Attorney General of California; MARK B. HORTON, in his official capacity as Director of the California Department of Public Health and State Registrar of	Date: None Time: None Location: None Judge: Chief Judge Vaughn R. Walker Trial Date: January 11, 2010

Vital Statistics; LINETTE SCOTT, in her official 1 capacity as Deputy Director of Health Information 2 & Strategic Planning for the California Department of Public Health; PATRICK O'CONNELL, in his 3 official capacity as Clerk-Recorder for the County of Alameda; and DEAN C. LOGAN, in his official 4 capacity as Registrar-Recorder/County Clerk for 5 the County of Los Angeles. 6 Defendants. 7 and 8 PROPOSITION 8 OFFICIAL PROPONENTS DENNIS HOLLINGSWORTH, GAIL J. 9 KNIGHT, MARTIN F. GUTIERREZ, HAK-SHING WILLIAM TAM, and MARK A. 10 JANSSON; and PROTECTMARRIAGE.COM -YES ON 8, A PROJECT OF CALIFORNIA 11 RENEWAL, 12 Defendants-Intervenors. 13 14 Additional Counsel for Defendants-Intervenors 15 ALLIANCE DEFENSE FUND 16 Timothy Chandler (CA Bar No. 234325) tchandler@telladf.org 17 101 Parkshore Drive, Suite 100, Folsom, California 95630 Telephone: (916) 932-2850, Facsimile: (916) 932-2851 18 Jordan W. Lorence (DC Bar No. 385022)\* 19 ilorence@telladf.org Austin R. Nimocks (TX Bar No. 24002695)\* 20 animocks@telladf.org 801 G Street NW, Suite 509, Washington, D.C. 20001 21 Telephone: (202) 637-4610, Facsimile: (202) 347-3622 22 \* Admitted pro hac vice 23 24 25 26 27 28

1	Defendants-Intervenors Proposition 8 Proponents Dennis Hollingsworth, Gail J. Knight,		
2	Martin F. Gutierrez, Hak-Shing William Tam, and Mark A. Jansson (collectively referred to as		
3	"Proponents"), and Proposition 8 Campaign Committee ProtectMarriage.com - Yes on 8, a Project		
4	of California Renewal (the "Committee"), hereby notify all parties that they will serve, pursuant to		
5	Fed. R. Civ. P. 45, the attached subpoenas requesting the production of documents and		
6	electronically stored information on the following organizations:		
7	1. No on 8, Equality for All		
8	2. Human Rights Campaign California Marriage PAC – No on 8		
9	3. No on Proposition 8, Campaign for Marriage Equality, A Project of the American		
10	Civil Liberties Union of Northern California		
11	4. Win Marriage Back, A Project of Equality California (formerly known as No on 8 –		
12	Equality California)		
13	5. Californians Against Eliminating Basic Rights		
14	6. Courage Campaign		
15	Dated: August 27, 2009		
16	COOPER AND KIRK, PLLC ATTORNEYS FOR DEFENDANTS-INTERVENORS		
17	Dennis Hollingswortii, Gail J. Knight, Martin F. Gutierrez, Hak-Shing William Tam,		
18	Mark A. Jansson, and ProtectMarriage.com – Yes on 8, A Project of California Renewal		
19			
20	By: <u>s/Charles J. Cooper</u> Charles J. Cooper		
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1	1		



August 27, 2009

No on Proposition 8
Campaign for Marriage Equality
A Project of the American Civil Liberties Union of Northern California
c/o Bonnie S. Anderson
39 Drumm Street
San Francisco, California 94111

Re: Perry v. Schwarzenegger, U.S.D.C., N.D. Cal., C-09-2292 VRW

Dear Ms. Anderson:

Enclosed herewith is a subpoena to produce documents and electronically stored information in the above-captioned matter. In responding to and interpreting these document requests, please follow the same narrowing constructions that the Proposition 8 Proponents and ProtectMarriage.com are following with respect to their responses to document requests from the Plaintiffs in this action. Thus, please understand that the requests contained in this subpoena do not include the organization's internal communications and documents, including communications between the organization and its agents, contractors, attorneys, or others in a similarly private and confidential relationship with the organization. Please also understand that the requests contained in this subpoena, to the extent they call for communications or documents prepared for public distribution, include only documents that were actually disclosed to the public.

Thank you for your assistance in this matter, and please take note that we will be responsible for reasonable photocopying expenses for the production of these documents and electronically stored information.

Sincerely,

James A. Campbell

cc: All counsel of record

Encl.

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises

# UNITED STATES DISTRICT COURT

for the

Northern District o	of California
Kristin M. Perry, et ai.  Plaintiff  V.  Arnold Schwarzenegger, et ai.  Defendant  SUBPOENA TO PRODUCE DOCUMENTS OR TO PERMIT INSPECTI	ON OF PREMISES  Dject of the American Civil Liberties Union of
Northern California c/o Bonnie S. Anderson, 39 Drumm Street Production: YOU ARE COMMANDED to produce at t documents, electronically stored information, or objects, and permaterial: See attached Exhibit A for list of requested documents at the command of the com	he time, date, and place set forth below the following nit their inspection, copying, testing, or sampling of the
Place: The Law Firm of J. Hector Moreno, Jr. and Associates 51 E. Campbell Ave., Suite 128 Campbell, California 95008  Inspection of Premises: YOU ARE COMMANDED to pother property possessed or controlled by you at the time, date, and may inspect, measure, survey, photograph, test, or sample the pro	nd location set forth below, so that the requesting party
Place:	Date and Time:
The provisions of Fed. R. Civ. P. 45(c), relating to your p 45 (d) and (e), relating to your duty to respond to this subpoena ar attached.  Date: 08/27/2009	rotection as a person subject to a subpoena, and Rule and the potential consequences of not doing so, are
CLERK OF COURT  Signature of Clerk or Deputy Clerk	OR  Attorney's signature
The name, address, e-mail, and telephone number of the attorney reproponents and ProtectMarriage.com	representing (name of party) The Proposition 8 , who issues or requests this subpoena, are:
James A. Campbell, 15100 N. 90th Street, Scottsdaie, Arizona 85	5260, jcampbeil@teliadf.org, (480) 444-0020.

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises (Page 2)

Civil Action No. 09-cv-2292 VRW

## PROOF OF SERVICE

(This section should not be filed with the court unless required by Fed. R. Civ. P. 45.)

as received by me on	(date)		
☐ I personally	served the subpoena on the individual at	(place)	
	-	on (date)	; or
🗂 I left the sub	poena at the individual's residence or us	ual place of abode with (name)	
	, a po	erson of suitable age and discretion wh	no resides there,
on (date)	, and mailed a copy to the	e individual's last known address; or	
☐ I served the	subpoena to (name of individual)		, who is
designated by l	aw to accept service of process on behal		
		on (date)	; or
☐ I returned the	subpoena unexecuted because		; 01
	ena was issued on behalf of the United witness fees for one day's attendance, an		
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Unless the subp tendered to the \$	oena was issued on behalf of the United witness fees for one day's attendance, and .  for travel and \$	for services, for a total of \$ strue.	mount of

Additional information regarding attempted service, etc:

# Federal Rule of Civil Procedure 45 (c), (d), and (e) (Effective 12/1/07)

### (c) Protecting a Person Subject to a Subpoena.

(1) Avoiding Undue Burden or Expense; Sanctions. A party or attorney responsible for issuing and serving a subpoena must take reasonable steps to avoid imposing undue burden or expense on a person subject to the subpoena. The issuing court must enforce this duty and impose an appropriate sanction — which may include lost earnings and reasonable attorney's fees — on a party or attorney who fails to comply.

### (2) Command to Produce Materials or Permit Inspection.

- (A) Appearance Not Required. A person commanded to produce documents, electronically stored information, or tangible things, or to permit the inspection of premises, need not appear in person at the place of production or inspection unless also commanded to appear for a deposition, hearing, or trial.
- (B) Objections. A person commanded to produce documents or tangible things or to permit inspection may serve on the party or attorney designated in the subpoena a written objection to inspecting, copying, testing or sampling any or all of the materials or to inspecting the premises or to producing electronically stored information in the form or forms requested. The objection must be served before the earlier of the time specified for compliance or 14 days after the subpoena is served. If an objection is made, the following rules apply:
- (i) At any time, on notice to the commanded person, the serving party may move the issuing court for an order compelling production or inspection.
- (il) These acts may be required only as directed in the order, and the order must protect a person who is neither a party nor a party's officer from significant expense resulting from compliance.

### (3) Quashing or Modifying a Subpoena.

- (A) When Required. On timely motion, the issuing court must quash or modify a subpoena that:
  - (i) fails to allow a reasonable time to comply;
- (ii) requires a person who is neither a party nor a party's officer to travel more than 100 miles from where that person resides, is employed, or regularly transacts business in person except that, subject to Rule 45(c)(3)(B)(iii), the person may be commanded to attend a trial by traveling from any such place within the state where the trial is held;
- (iii) requires disclosure of privileged or other protected matter, if no exception or waiver applies; or
  - (iv) subjects a person to undue burden.
- **(B)** When Permitted. To protect a person subject to or affected by a subpoena, the issuing court may, on motion, quash or modify the subpoena if it requires:
- (I) disclosing a trade secret or other confidential research, development, or commercial information;
- (ii) disclosing an unretained expert's opinion or information that does not describe specific occurrences in dispute and results from the expert's study that was not requested by a party; or
- (iii) a person who is neither a party nor a party's officer to incur substantial expense to travel more than 100 miles to attend trial.
- (C) Specifying Conditions as an Alternative. In the circumstances described in Rule 45(c)(3)(B), the court may, instead of quashing or modifying a subpoena, order appearance or production under specified conditions if the serving party:
- (i) shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship; and
- (ii) ensures that the subpoenaed person will be reasonably compensated.

- (d) Duties in Responding to a Subpoena.
- (1) Producing Documents or Electronically Stored Information.

  These procedures apply to producing documents or electronically stored information:
- (A) Documents. A person responding to a subpoena to produce documents must produce them as they are kept in the ordinary course of business or must organize and label them to correspond to the categories in the demand.
- (B) Form for Producing Electronically Stored Information Not Specified. If a subpoena does not specify a form for producing electronically stored information, the person responding must produce it in a form or forms in which it is ordinarily maintained or in a reasonably usable form or forms.
- (C) Electronically Stored Information Produced in Only One Form. The person responding need not produce the same electronically stored information in more than one form.
- (D) Inaccessible Electronically Stored Information. The person responding need not provide discovery of electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On motion to compel discovery or for a protective order, the person responding must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the court may nonetheless order discovery from such sources if the requesting party shows good cause, considering the limitations of Rule 26(b)(2)(C). The court may specify conditions for the discovery.

### (2) Claiming Privilege or Protection.

- (A) Information Withheld. A person withholding subpoenaed information under a claim that it is privileged or subject to protection as trial-preparation material must:
  - (i) expressly make the claim; and
- (ii) describe the nature of the withheld documents, communications, or tangible things in a manner that, without revealing information itself privileged or protected, will enable the parties to assess the claim.
- (B) Information Produced. If information produced in response to a subpoena is subject to a claim of privilege or of protection as trial-preparation material, the person making the claim may notify any party that received the information of the claim and the basis for it. After being notified, a party must promptly return, sequester, or destroy the specified information and any copies it has; must not use or disclose the information until the claim is resolved; must take reasonable steps to retrieve the information if the party disclosed it before being notified; and may promptly present the information to the court under seal for a determination of the claim. The person who produced the information must preserve the information until the claim is resolved.
- (e) Contempt. The issuing court may hold in contempt a person who, having been served, fails without adequate excuse to obey the subpoena. A nonparty's failure to obey must be excused if the subpoena purports to require the nonparty to attend or produce at a place outside the limits of Rule 45(c)(3)(A)(ii).

# 

## **EXHIBIT A**

## **Instructions**

- 1. Your organization is required to furnish all documents, electronically stored information, or things in your possession, custody, or control, or known or available to you, regardless of whether such documents, electronically stored information, or things are possessed directly by you or your employees, agents, representatives, accountants, attorneys, investigators, or consultants.
- 2. All documents should be produced in the same manner as they are kept in the ordinary course of business, or the documents should be organized and labeled to correspond to the categories in this Request.
- 3. All electronically stored information should be produced in the same manner as it is kept in the ordinary course of business, or that information should be organized and labeled to correspond to the categories in this Request.
- 4. If any portion of a document is included within this Request, the entire document should be produced.
- 5. If any document cannot be produced in full, you should produce that document to the fullest extent possible, specifying the reasons for your inability to produce the remainder, and stating whatever information, knowledge, or belief you have concerning the portion of the document that is not produced.
- 6. Unless otherwise indicated, this Request applies to the period of time from January 1, 2006, through and including the date of production of the requested documents.

### **Definitions**

- 1. "You" and "your" mean the organization identified in the Subpoena to which this Exhibit is attached. It includes all predecessor or successor organizations regardless of their names. It also includes all employees, agents, or representatives of that organization.
- 2. "Proposition 8" means the proposition that was placed on the November 2008 ballot in the State of California and became known as "Proposition 8" for purposes of that election. No reference to "Proposition 8" shall be construed as limited by the date on which Proposition 8".

received its official name, number, or ballot title.

- 3. "Document" includes, but is not limited to, hard copies, electronic documents, electronic or computerized data compilations, software, software images, or downloads. This term applies to all documents, whether in hard copy or electronic form, on your computers or the computers of your employees, agents, or representatives, whether provided by you to such individual or otherwise.
- 4. "Communication" means the transmittal of information in the form of facts, ideas, inquiries, thoughts, or otherwise, and without limitation as to means or method.
- 5. "Reflecting," "relating," "supporting," "concerning," "evidencing," "referring," or "showing" includes the common meaning of those words as well as the indirect and direct references to the subject matter set forth in this Request.

## Requested Documents and Electronically Stored Information

- 1. Produce all documents constituting literature, pamphlets, flyers, direct mail, advertisements, emails, text messages, press releases, or other materials that you distributed to voters, donors, potential donors, or members of the media regarding Proposition 8.
- 2. Produce all versions of any internet advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
- 3. Produce all versions of any television advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
- 4. Produce all versions of any radio advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
- 5. Produce all plans, schematics, and versions of websites relating to Proposition 8 that you hosted, paid for, or sponsored.
- 6. Produce all documents constituting communications that you prepared for public distribution relating to Proposition 8, including but not limited to speeches, scripts, talking points, articles, notes, and automated telemarketing phone calls.
- 7. Produce all documents reflecting your postings related to Proposition 8 on social networking websites, including but not limited to Facebook, MySpace, and Twitter.

- 8. Produce all versions of any documents that reflect communications relating to Proposition 8 between you and any third party, including but not limited to members of the media.
- 9. Produce documents showing the name and title of every employee of your organization since January 2008 who was involved in your campaign against Proposition 8, including but not limited to organizational charts.
- 10. Produce all documents reflecting public media coverage of Proposition 8 referring or related to your organization.



August 27, 2009

Californians Against Eliminating Basic Rights c/o James Harrison
201 Dolores Avenue
San Leandro, California 94577

Re: Perry v. Schwarzenegger, U.S.D.C., N.D. Cal., C-09-2292 VRW

Dear Mr. Harrison:

Enclosed herewith is a subpoena to produce documents and electronically stored information in the above-captioned matter. In responding to and interpreting these document requests, please follow the same narrowing constructions that the Proposition 8 Proponents and ProtectMarriage.com are following with respect to their responses to document requests from the Plaintiffs in this action. Thus, please understand that the requests contained in this subpoena do not include the organization's internal communications and documents, including communications between the organization and its agents, contractors, attorneys, or others in a similarly private and confidential relationship with the organization. Please also understand that the requests contained in this subpoena, to the extent they call for communications or documents prepared for public distribution, include only documents that were actually disclosed to the public.

Thank you for your assistance in this matter, and please take note that we will be responsible for reasonable photocopying expenses for the production of these documents and electronically stored information.

Sincerely,

James A. Campbell

cc: All counsel of record

Encl.

# UNITED STATES DISTRICT COURT

for the
Northern District of California

Notthern D	istrict of Camorila
To: Californians Against Eliminating Basic Rights c/o Ja 201 Dolores Avenue, San Leandro, California 94577	) ) ) Civil Action No. 09-cv-2292 VRW ) ) (If the action is pending in another district, state where: )  MENTS, INFORMATION, OR OBJECTS PECTION OF PREMISES  mes Harrison  v  fuce at the time, date, and place set forth below the following
documents, electronically stored information, or objects, a material: See attached Exhibit A for list of requested docu	and permit their inspection, copying, testing, or sampling of the
Place: The Law Firm of J. Hector Moreno, Jr. and Assoc 51 E. Campbell Ave., Suite 128 Campbell, California 95008	Date and Time: 09/17/2009 12:00 pm
other property possessed or controlled by you at the time, may inspect, measure, survey, photograph, test, or sample Place:	date, and location set forth below, so that the requesting party the property or any designated object or operation on it.  Date and Time:
45 (d) and (e), relating to your duty to respond to this subpattached.	your protection as a person subject to a subpoena, and Rule poena and the potential consequences of not doing so, are
Date:08/27/2009  CLERK OF COURT	OR
Signature of Clerk or Deputy C	lerk Storney's signature
The name, address, e-mail, and telephone number of the attended in the proponents and ProtectMarriage.com	, who issues or requests this subpoena, are:
James A. Campbell, 15100 N. 90th Street, Scottsdale, Ariz	zona 85260, jcampbell@telladf.org, (480) 444-0020.

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises (Page 2)

Civil Action No. 09-cv-2292 VRW

### PROOF OF SERVICE

(This section should not be filed with the court unless required by Fed. R. Civ. P. 45.)

•	Of (name of individual and title, if any)		
as received by me on (a			
☐ I personally s	erved the subpoena on the individual at	(place)	
		on (date)	; or
☐ I left the subp	oena at the individual's residence or usu	ual place of abode with (name)	
	, a pe	rson of suitable age and discretion who	o resides there,
on (date)	, and mailed a copy to the	individual's last known address; or	
☐ I served the s	ubpoena to (name of individual)		, who is
designated by la	w to accept service of process on behalf	Of (name of organization)	
		on (date)	; or
☐ I returned the	subpoena unexecuted because		; or
other (specify):			
	ena was issued on behalf of the United	States, or one of its officers or agents,	l have also
Unless the subpo	ena was issued on behalf of the United strength itness fees for one day's attendance, and		
Unless the subpotendered to the w		d the mileage allowed by law, in the ar	
Unless the subpotendered to the ways	ritness fees for one day's attendance, and  for travel and \$	for services, for a total of \$	nount of
Unless the subpotendered to the waysy fees are \$	ritness fees for one day's attendance, and	for services, for a total of \$	nount of
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Unless the subpotendered to the ways grees are \$  I declare under p	for travel and \$enalty of perjury that this information is	for services, for a total of \$  true.  Server's signature	nount of

Additional information regarding attempted service, etc:

#### Federal Rule of Civil Procedure 45 (c), (d), and (e) (Effective 12/1/07)

### (c) Protecting a Person Subject to a Subpoena.

(1) Avoiding Undue Burden or Expense; Sanctions. A party or attorney responsible for issuing and serving a subpoena must take reasonable steps to avoid imposing undue burden or expense on a person subject to the subpoena. The issuing court must enforce this duty and impose an appropriate sanction — which may include lost earnings and reasonable attorney's fees — on a party or attorney who fails to comply.

### (2) Command to Produce Materials or Permit Inspection.

- (A) Appearance Not Required. A person commanded to produce documents, electronically stored information, or tangible things, or to permit the inspection of premises, need not appear in person at the place of production or inspection unless also commanded to appear for a deposition, hearing, or trial.
- (B) Objections. A person commanded to produce documents or tangible things or to permit inspection may serve on the party or attorney designated in the subpoena a written objection to inspecting, copying, testing or sampling any or all of the materials or to inspecting the premises or to producing electronically stored information in the form or forms requested. The objection must be served before the earlier of the time specified for compliance or 14 days after the subpoena is served. If an objection is made, the following rules apply:
- (i) At any time, on notice to the commanded person, the serving party may move the issuing court for an order compelling production or inspection.
- (ii) These acts may be required only as directed in the order, and the order must protect a person who is neither a party nor a party's officer from significant expense resulting from compliance.

### (3) Quashing or Modifying a Subpoena.

- (A) When Required. On timely motion, the issuing court must quash or modify a subpoena that:
  - (i) fails to allow a reasonable time to comply;
- (ii) requires a person who is neither a party nor a party's officer to travel more than 100 miles from where that person resides, is employed, or regularly transacts business in person except that, subject to Rule 45(c)(3)(B)(iii), the person may be commanded to attend a trial by traveling from any such place within the state where the trial is held;
- (iii) requires disclosure of privileged or other protected matter, if no exception or waiver applies; or
  - (iv) subjects a person to undue burden.
- **(B)** When Permitted. To protect a person subject to or affected by a subpoena, the issuing court may, on motion, quash or modify the subpoena if it requires:
- (i) disclosing a trade secret or other confidential research, development, or commercial information;
- (ii) disclosing an unretained expert's opinion or information that does not describe specific occurrences in dispute and results from the expert's study that was not requested by a party; or
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- (1) Producing Documents or Electronically Stored Information. These procedures apply to producing documents or electronically stored information:
- (A) Documents. A person responding to a subpoena to produce documents must produce them as they are kept in the ordinary course of business or must organize and label them to correspond to the categories in the demand.
- **(B)** Form for Producing Electronically Stored Information Not Specified. If a subpoena does not specify a form for producing electronically stored information, the person responding must produce it in a form or forms in which it is ordinarily maintained or in a reasonably usable form or forms.
- (C) Electronically Stored Information Produced in Only One Form. The person responding need not produce the same electronically stored information in more than one form.
- (D) Inaccessible Electronically Stored Information. The person responding need not provide discovery of electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On motion to compel discovery or for a protective order, the person responding must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the court may nonetheless order discovery from such sources if the requesting party shows good cause, considering the limitations of Rule 26(b)(2)(C). The court may specify conditions for the discovery.

### (2) Claiming Privilege or Protection.

- (A) Information Withheld. A person withholding subpoenaed information under a claim that it is privileged or subject to protection as trial-preparation material must:
  - (i) expressly make the claim; and
- (ii) describe the nature of the withheld documents, communications, or tangible things in a manner that, without revealing information itself privileged or protected, will enable the parties to assess the claim.
- (B) Information Produced. If information produced in response to a subpoena is subject to a claim of privilege or of protection as trial-preparation material, the person making the claim may notify any party that received the information of the claim and the basis for it. After being notified, a party must promptly return, sequester, or destroy the specified information and any copies it has; must not use or disclose the information until the claim is resolved; must take reasonable steps to retrieve the information if the party disclosed it before being notified; and may promptly present the information to the court under seal for a determination of the claim. The person who produced the information must preserve the information until the claim is resolved.
- (e) Contempt. The issuing court may hold in contempt a person who, having been served, fails without adequate excuse to obey the subpoena. A nonparty's failure to obey must be excused if the subpoena purports to require the nonparty to attend or produce at a place outside the limits of Rule 45(c)(3)(A)(ii).

# 

## EXHIBIT A

## **Instructions**

- 1. Your organization is required to furnish all documents, electronically stored information, or things in your possession, custody, or control, or known or available to you, regardless of whether such documents, electronically stored information, or things are possessed directly by you or your employees, agents, representatives, accountants, attorneys, investigators, or consultants.
- 2. All documents should be produced in the same manner as they are kept in the ordinary course of business, or the documents should be organized and labeled to correspond to the categories in this Request.
- 3. All electronically stored information should be produced in the same manner as it is kept in the ordinary course of business, or that information should be organized and labeled to correspond to the categories in this Request.
- 4. If any portion of a document is included within this Request, the entire document should be produced.
- 5. If any document cannot be produced in full, you should produce that document to the fullest extent possible, specifying the reasons for your inability to produce the remainder, and stating whatever information, knowledge, or belief you have concerning the portion of the document that is not produced.
- 6. Unless otherwise indicated, this Request applies to the period of time from January 1, 2006, through and including the date of production of the requested documents.

### **Definitions**

- 1. "You" and "your" mean the organization identified in the Subpoena to which this Exhibit is attached. It includes all predecessor or successor organizations regardless of their names. It also includes all employees, agents, or representatives of that organization.
- 2. "Proposition 8" means the proposition that was placed on the November 2008 ballot in the State of California and became known as "Proposition 8" for purposes of that election. No reference to "Proposition 8" shall be construed as limited by the date on which Proposition 8

received its official name, number, or ballot title.

- 3. "Document" includes, but is not limited to, hard copies, electronic documents, electronic or computerized data compilations, software, software images, or downloads. This term applies to all documents, whether in hard copy or electronic form, on your computers or the computers of your employees, agents, or representatives, whether provided by you to such individual or otherwise.
- 4. "Communication" means the transmittal of information in the form of facts, ideas, inquiries, thoughts, or otherwise, and without limitation as to means or method.
- 5. "Reflecting," "relating," "supporting," "concerning," "evidencing," "referring," or "showing" includes the common meaning of those words as well as the indirect and direct references to the subject matter set forth in this Request.

## Requested Documents and Electronically Stored Information

- 1. Produce all documents constituting literature, pamphlets, flyers, direct mail, advertisements, emails, text messages, press releases, or other materials that you distributed to voters, donors, potential donors, or members of the media regarding Proposition 8.
- 2. Produce all versions of any internet advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
- 3. Produce all versions of any television advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
- 4. Produce all versions of any radio advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
- 5. Produce all plans, schematics, and versions of websites relating to Proposition 8 that you hosted, paid for, or sponsored.
- 6. Produce all documents constituting communications that you prepared for public distribution relating to Proposition 8, including but not limited to speeches, scripts, talking points, articles, notes, and automated telemarketing phone calls.
- 7. Produce all documents reflecting your postings related to Proposition 8 on social networking websites, including but not limited to Facebook, MySpace, and Twitter.

- 8. Produce all versions of any documents that reflect communications relating to Proposition 8 between you and any third party, including but not limited to members of the media.
- 9. Produce documents showing the name and title of every employee of your organization since January 2008 who was involved in your campaign against Proposition 8, including but not limited to organizational charts.
- 10. Produce all documents reflecting public media coverage of Proposition 8 referring or related to your organization.



August 27, 2009

Courage Campaign c/o Stephen J. Kaufman 777 S. Figueroa Street, Suite 4050 Los Angeles, California 90017

> Re: Perry v. Schwarzenegger, U.S.D.C., N.D. Cal., C-09-2292 VRW

Dear Mr. Kaufman:

Enclosed herewith is a subpoena to produce documents and electronically stored information in the above-captioned matter. In responding to and interpreting these document requests, please follow the same narrowing constructions that the Proposition 8 Proponents and ProtectMarriage.com are following with respect to their responses to document requests from the Plaintiffs in this action. Thus, please understand that the requests contained in this subpoena do not include the organization's internal communications and documents, including communications between the organization and its agents, contractors, attorneys, or others in a similarly private and confidential relationship with the organization. Please also understand that the requests contained in this subpoena, to the extent they call for communications or documents prepared for public distribution, include only documents that were actually disclosed to the public.

Thank you for your assistance in this matter, and please take note that we will be responsible for reasonable photocopying expenses for the production of these documents and electronically stored information.

Sincerely,

James A. Campbell

cc: All counsel of record

Encl.

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises

# UNITED STATES DISTRICT COURT

Central District of	California
Kristin M. Perry, et al.  Plaintiff  V.  Arnold Schwarzenegger, et al.  Defendant  SUBPOENA TO PRODUCE DOCUMENT OR TO PERMIT INSPECT	
To: Courage Campaign c/o Stephen J. Kaufman 777 S. Figueroa Street, Suite 4050, Los Angeles, California Production: YOU ARE COMMANDED to produce at a documents, electronically stored information, or objects, and per material: See attached Exhibit A for list of requested documents	the time, date, and place set forth below the following mit their inspection, copying, testing, or sampling of the
Place: Sam Kim and Associates, P.C. 5661 Beach Blvd. Buena Park, California 90621  Inspection of Premises: YOU ARE COMMANDED to other property possessed or controlled by you at the time, date, a	nd location set forth below, so that the requesting party
may inspect, measure, survey, photograph, test, or sample the pro	Date and Time:
The provisions of Fed. R. Civ. P. 45(c), relating to your p. 45 (d) and (e), relating to your duty to respond to this subpoena a attached.  Date: 08/27/2009	protection as a person subject to a subpoena, and Rule and the potential consequences of not doing so, are
CLERK OF COURT  Signature of Clerk or Deputy Clerk	OR  Alterney's signature
The name, address, e-mail, and telephone number of the attorney  Proponents and ProtectMarriage.com  James A. Campbell, 15100 N. 90th Street, Scottsdale, Arizona 8	, who issues or requests this subpoena, are:

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises (Page 2)

Civil Action No. 09-cv-2292 VRW

### PROOF OF SERVICE

(This section should not be filed with the court unless required by Fed. R. Civ. P. 45.)

	This subpoena for (neeived by me on (date)			
was rec	served by the on (aate)	•		
	☐ I personally serve	ed the subpoena on the individual at (place)		
			on (date)	
		a at the individual's residence or usual place	ce of abode with (name)	
			f suitable age and discretion wl	no resides there,
	on (date)	, and mailed a copy to the indivi-		
	☐ I served the subp	oena to (name of individual)		, who is
	designated by law t	o accept service of process on behalf of (nat		
			on (date)	; or
				; or
	other (specify): Unless the subpoena	was issued on behalf of the United States,	or one of its officers or agents	, I have also
	Unless the subpoens	ess fees for one day's attendance, and the n	or one of its officers or agents nileage allowed by law, in the	, I have also amount of
My fee	Unless the subpoend tendered to the with	ess fees for one day's attendance, and the n	nileage allowed by law, in the	, I have also amount of
My fee Date:	Unless the subpoend tendered to the with \$s are \$	ess fees for one day's attendance, and the n	nileage allowed by law, in the	amount of
	Unless the subpoend tendered to the with \$s are \$	ess fees for one day's attendance, and the n	nileage allowed by law, in the a	amount of

Additional information regarding attempted service, etc:

### Federal Rule of Civil Procedure 45 (c), (d), and (e) (Effective 12/1/07)

### (c) Protecting a Person Subject to a Subpoena.

- (1) Avoiding Undue Burden or Expense; Sanctions. A party or attorney responsible for issuing and serving a subpoena must take reasonable steps to avoid imposing undue burden or expense on a person subject to the subpoena. The issuing court must enforce this duty and impose an appropriate sanction which may include lost earnings and reasonable attorney's fees on a party or attorney who fails to comply.
  - (2) Command to Produce Materials or Permit Inspection.
- (A) Appearance Not Required. A person commanded to produce documents, electronically stored information, or tangible things, or to permit the inspection of premises, need not appear in person at the place of production or inspection unless also commanded to appear for a deposition, hearing, or trial.
- (B) Objections. A person commanded to produce documents or tangible things or to permit inspection may serve on the party or attorney designated in the subpoena a written objection to inspecting, copying, testing or sampling any or all of the materials or to inspecting the premises or to producing electronically stored information in the form or forms requested. The objection must be served before the earlier of the time specified for compliance or 14 days after the subpoena is served. If an objection is made, the following rules apply:
- (i) At any time, on notice to the commanded person, the serving party may move the issuing court for an order compelling production or inspection.
- (ii) These acts may be required only as directed in the order, and the order must protect a person who is neither a party nor a party's officer from significant expense resulting from compliance.

### (3) Quashing or Modifying a Subpoena.

- (A) When Required. On timely motion, the issuing court must quash or modify a subpoena that:
  - (i) fails to allow a reasonable time to comply;
- (ii) requires a person who is neither a party nor a party's officer to travel more than 100 miles from where that person resides, is employed, or regularly transacts business in person except that, subject to Rule 45(c)(3)(B)(iii), the person may be commanded to attend a trial by traveling from any such place within the state where the trial is held;
- (iii) requires disclosure of privileged or other protected matter, if no exception or waiver applies; or
  - (iv) subjects a person to undue burden.
- (B) When Permitted. To protect a person subject to or affected by a subpoena, the issuing court may, on motion, quash or modify the subpoena if it requires:
- (i) disclosing a trade secret or other confidential research, development, or commercial information;
- (ii) disclosing an unretained expert's opinion or information that does not describe specific occurrences in dispute and results from the expert's study that was not requested by a party; or
- (iii) a person who is neither a party nor a party's officer to incur substantial expense to travel more than 100 miles to attend trial.
- (C) Specifying Conditions as an Alternative. In the circumstances described in Rule 45(c)(3)(B), the court may, instead of quashing or modifying a subpoena, order appearance or production under specified conditions if the serving party:
- (I) shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship; and
- (ii) ensures that the subpoenaed person will be reasonably compensated.

#### (d) Duties in Responding to a Subpoena.

- (1) Producing Documents or Electronically Stored Information. These procedures apply to producing documents or electronically stored information:
- (A) Documents. A person responding to a subpoena to produce documents must produce them as they are kept in the ordinary course of business or must organize and label them to correspond to the categories in the demand.
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EXHIBIT A

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- 6. Unless otherwise indicated, this Request applies to the period of time from January 1, 2006, through and including the date of production of the requested documents.

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received its official name, number, or ballot title.

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- 9. Produce documents showing the name and title of every employee of your organization since January 2008 who was involved in your campaign against Proposition 8, including but not limited to organizational charts.
- 10. Produce all documents reflecting public media coverage of Proposition 8 referring or related to your organization.



August 27, 2009

Win Marriage Back, A Project of Equality California (formerly known as No on 8 – Equality California) c/o James B. Carroll 2370 Market Street, 2nd Floor San Francisco, California 94114

> Re: Perry v. Schwarzenegger, U.S.D.C., N.D. Cal., C-09-2292 VRW

Dear Mr. Carroll:

Enclosed herewith is a subpoena to produce documents and electronically stored information in the above-captioned matter. In responding to and interpreting these document requests, please follow the same narrowing constructions that the Proposition 8 Proponents and ProtectMarriage.com are following with respect to their responses to document requests from the Plaintiffs in this action. Thus, please understand that the requests contained in this subpoena do not include the organization's internal communications and documents, including communications between the organization and its agents, contractors, attorneys, or others in a similarly private and confidential relationship with the organization. Please also understand that the requests contained in this subpoena, to the extent they call for communications or documents prepared for public distribution, include only documents that were actually disclosed to the public.

Thank you for your assistance in this matter, and please take note that we will be responsible for reasonable photocopying expenses for the production of these documents and electronically stored information.

Sincerely,

James A. Campbell

cc: All counsel of record

Encl.

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises

# UNITED STATES DISTRICT COURT for the

10	r tne
Northern Dis	trict of California
Kristin M. Perry, et al.  Plaintiff  v.  Arnold Schwarzenegger, et al.  Defendant	) Civil Action No. 09-cv-2292 VRW  (If the action is pending in another district, state where: )
SURPOENA TO PRODUCE DOCUM	ENTS, INFORMATION, OR OBJECTS
	ECTION OF PREMISES
To: Win Marriage Back, A Project of Equality California (for c/o James B. Carroll, 2370 Market Street, 2nd Floor,	
Production: YOU ARE COMMANDED to production documents, electronically stored information, or objects, an material: See attached Exhibit A for list of requested documents.	ce at the time, date, and place set forth below the following d permit their inspection, copying, testing, or sampling of the nents and electronically stored information.
Place: The Law Firm of J. Hector Moreno, Jr. and Associa 51 E. Campbell Ave., Suite 128 Campbell, California 95008	Date and Time: 09/17/2009 12:00 pm
Inspection of Premises: YOU ARE COMMANDE other property possessed or controlled by you at the time, d may inspect, measure, survey, photograph, test, or sample to Place:	D to permit entry onto the designated premises, land, or ate, and location set forth below, so that the requesting party he property or any designated object or operation on it.  Date and Time:
The provisions of Fed. R. Civ. P. 45(c), relating to 45 (d) and (e), relating to your duty to respond to this subposition attached.  Date: 08/27/2009	your protection as a person subject to a subpoena, and Rule bena and the potential consequences of not doing so, are
CLERK OF COURT	OR
Signature of Clerk or Deputy Cle	erk Attorney's signature
The name, address, e-mail, and telephone number of the atte	
Proponents and ProtectMarriage.com	, who issues or requests this subpoena, are:
James A. Campbell, 15100 N. 90th Street, Scottsdale, Ariz	ona 85260, jcampbell@telladf.org, (480) 444-0020.

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises (Page 2)

Civil Action No. 09-cv-2292 VRW

# PROOF OF SERVICE

(This section should not be filed with the court unless required by Fed. R. Civ. P. 45.)

	This subpoena for (na	me of individual and inic, if any/		
was re	ceived by me on (date)	•		
	☐ I personally served	d the subpoena on the individual at (place)		
	, ,	•	on (date)	; or
		at the individual's residence or usual place		
	•		f suitable age and discretion w	no resides there,
	on (date)	, and mailed a copy to the indivi	dual's last known address; or	
	☐ I served the subpo	ena to (name of individual)		, who is
	designated by law to	accept service of process on behalf of (nat	me of organization)	
			on (date)	; or
	☐ I returned the subp	ooena unexecuted because		; or
	☐ other (specify):			·
	Unless the subpoena	was issued on behalf of the United States,	or one of its officers or agents	, I have also
	Unless the subpoena	was issued on behalf of the United States, ss fees for one day's attendance, and the n	or one of its officers or agents nileage allowed by law, in the	, I have also amount of
My fee	Unless the subpoena tendered to the witner	ss fees for one day's attendance, and the n	nileage allowed by law, in the	, I have also amount of
My fee	Unless the subpoena tendered to the witners	ss fees for one day's attendance, and the n	nileage allowed by law, in the	amount of
My fee Date:	Unless the subpoena tendered to the witners	ss fees for one day's attendance, and the n for travel and \$	nileage allowed by law, in the	amount of
_	Unless the subpoena tendered to the witners	ss fees for one day's attendance, and the n for travel and \$	nileage allowed by law, in the	amount of
_	Unless the subpoena tendered to the witners	ss fees for one day's attendance, and the n for travel and \$	nileage allowed by law, in the	amount of

Additional information regarding attempted service, etc:

### Federal Rule of Civil Procedure 45 (c), (d), and (e) (Effective 12/1/07)

#### (c) Protecting a Person Subject to a Subpoena.

(1) Avoiding Undue Burden or Expense; Sanctions. A party or attorney responsible for issuing and serving a subpoena must take reasonable steps to avoid imposing undue burden or expense on a person subject to the subpoena. The issuing court must enforce this duty and impose an appropriate sanction — which may include lost earnings and reasonable attorney's fees — on a party or attorney who fails to comply.

#### (2) Command to Produce Materials or Permit Inspection.

- (A) Appearance Not Required. A person commanded to produce documents, electronically stored information, or tangible things, or to permit the inspection of premises, need not appear in person at the place of production or inspection unless also commanded to appear for a deposition, hearing, or trial.
- (B) Objections. A person commanded to produce documents or tangible things or to permit inspection may serve on the party or attorney designated in the subpoena a written objection to inspecting, copying, testing or sampling any or all of the materials or to inspecting the premises or to producing electronically stored information in the form or forms requested. The objection must be served before the earlier of the time specified for compliance or 14 days after the subpoena is served. If an objection is made, the following rules apply:
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- (C) Specifying Conditions as an Alternative. In the circumstances described in Rule 45(c)(3)(B), the court may, instead of quashing or modifying a subpoena, order appearance or production under specified conditions if the serving party:
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# EXHIBIT A

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- 1. Your organization is required to furnish all documents, electronically stored information, or things in your possession, custody, or control, or known or available to you, regardless of whether such documents, electronically stored information, or things are possessed directly by you or your employees, agents, representatives, accountants, attorneys, investigators, or consultants.
- 2. All documents should be produced in the same manner as they are kept in the ordinary course of business, or the documents should be organized and labeled to correspond to the categories in this Request.
- 3. All electronically stored information should be produced in the same manner as it is kept in the ordinary course of business, or that information should be organized and labeled to correspond to the categories in this Request.
- 4. If any portion of a document is included within this Request, the entire document should be produced.
- 5. If any document cannot be produced in full, you should produce that document to the fullest extent possible, specifying the reasons for your inability to produce the remainder, and stating whatever information, knowledge, or belief you have concerning the portion of the document that is not produced.
- 6. Unless otherwise indicated, this Request applies to the period of time from January 1, 2006, through and including the date of production of the requested documents.

### **Definitions**

- 1. "You" and "your" mean the organization identified in the Subpoena to which this Exhibit is attached. It includes all predecessor or successor organizations regardless of their names. It also includes all employees, agents, or representatives of that organization.
- 2. "Proposition 8" means the proposition that was placed on the November 2008 ballot in the State of California and became known as "Proposition 8" for purposes of that election. No reference to "Proposition 8" shall be construed as limited by the date on which Proposition 8

received its official name, number, or ballot title.

- 3. "Document" includes, but is not limited to, hard copies, electronic documents, electronic or computerized data compilations, software, software images, or downloads. This term applies to all documents, whether in hard copy or electronic form, on your computers or the computers of your employees, agents, or representatives, whether provided by you to such individual or otherwise.
- 4. "Communication" means the transmittal of information in the form of facts, ideas, inquiries, thoughts, or otherwise, and without limitation as to means or method.
- 5. "Reflecting," "relating," "supporting," "concerning," "evidencing," "referring," or "showing" includes the common meaning of those words as well as the indirect and direct references to the subject matter set forth in this Request.

## Requested Documents and Electronically Stored Information

- 1. Produce all documents constituting literature, pamphlets, flyers, direct mail, advertisements, emails, text messages, press releases, or other materials that you distributed to voters, donors, potential donors, or members of the media regarding Proposition 8.
- 2. Produce all versions of any internet advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
- 3. Produce all versions of any television advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
- 4. Produce all versions of any radio advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
- 5. Produce all plans, schematics, and versions of websites relating to Proposition 8 that you hosted, paid for, or sponsored.
- 6. Produce all documents constituting communications that you prepared for public distribution relating to Proposition 8, including but not limited to speeches, scripts, talking points, articles, notes, and automated telemarketing phone calls.
- 7. Produce all documents reflecting your postings related to Proposition 8 on social networking websites, including but not limited to Facebook, MySpace, and Twitter.

- 8. Produce all versions of any documents that reflect communications relating to Proposition 8 between you and any third party, including but not limited to members of the media.
- 9. Produce documents showing the name and title of every employee of your organization since January 2008 who was involved in your campaign against Proposition 8, including but not limited to organizational charts.
- 10. Produce all documents reflecting public media coverage of Proposition 8 referring or related to your organization.



August 27, 2009

No on 8, Equality for All c/o Cary Davidson 520 S. Grand Ave., Suite 700 Los Angeles, California 90071

> Re: Perry v. Schwarzenegger, U.S.D.C., N.D. Cal., C-09-2292 VRW

Dear Cary Davidson:

Enclosed herewith is a subpoena to produce documents and electronically stored information in the above-captioned matter. In responding to and interpreting these document requests, please follow the same narrowing constructions that the Proposition 8 Proponents and ProtectMarriage.com are following with respect to their responses to document requests from the Plaintiffs in this action. Thus, please understand that the requests contained in this subpoena do not include the organization's internal communications and documents, including communications between the organization and its agents, contractors, attorneys, or others in a similarly private and confidential relationship with the organization. Please also understand that the requests contained in this subpoena, to the extent they call for communications or documents prepared for public distribution, include only documents that were actually disclosed to the public.

Thank you for your assistance in this matter, and please take note that we will be responsible for reasonable photocopying expenses for the production of these documents and electronically stored information.

Sincerely,

James A. Campbell

cc: All counsel of record

Encl.

# UNITED STATES DISTRICT COURT

for the

Central District of	California
Kristin M. Perry, et al.	Civil Action No. 09-cv-2292 VRW  (If the action is pending in another district, state where:  Northern District of California
SUBPOENA TO PRODUCE DOCUMENTS OR TO PERMIT INSPECTI	
To: No on 8, Equality for All c/o Cary Davidson 520 S. Grand Ave., Suite 700, Los Angeles, California 9007 Production: YOU ARE COMMANDED to produce at t documents, electronically stored information, or objects, and permaterial: See attached Exhibit A for list of requested documents a	he time, date, and place set forth below the following nit their inspection, copying, testing, or sampling of the
Place: Sam Kim and Associates, P.C. 5661 Beach Blvd. Buena Park, California 90621  Inspection of Premises: YOU ARE COMMANDED to pother property possessed or controlled by you at the time, date, and	
may inspect, measure, survey, photograph, test, or sample the pro	perty or any designated object or operation on it.  Date and Time:
The provisions of Fed. R. Civ. P. 45(c), relating to your p 45 (d) and (e), relating to your duty to respond to this subpoena arattached.	
Date: <u>08/27/2009</u>	
CLERK OF COURT	OR OR
Signature of Clerk or Deputy Clerk	Attarney's signature
The name, address, e-mail, and telephone number of the attorney in Proponents and ProtectMarriage.com	, who issues or requests this subpoena, are:
James A. Campbell, 15100 N. 90th Street, Scottsdale, Arizona 85	200, jcampbeli@tellaut.org, (480) 444-0020.

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises (Page 2)

Civil Action No. 09-cv-2292 VRW

# PROOF OF SERVICE

(This section should not be filed with the court unless required by Fed. R. Civ. P. 45.)

	This subpoena for	(name of individual and title, if any)					
was rec	ceived by me on (dat	te)					
	☐ I personally ser	ved the subpoena on the individual at (	place)				
			on (date)	; or			
	☐ I left the subpoo	ena at the individual's residence or usu	al place of abode with (name)				
	, a person of suitable age and discretion who resides there,						
	on (date) , and mailed a copy to the individual's last known address; or						
	☐ I served the sub	poena to (name of individual)		, who is			
	designated by law to accept service of process on behalf of (name of organization)						
			on (date)	; or			
	☐ I returned the su	ubpoena unexecuted because		; or			
	other (specify):						
	\$	•					
My fee	s are \$	for travel and \$	for services, for a total of	0.00			
	I declare under pen	nalty of perjury that this information is	true.				
Date:							
			Server's signature				
			Server's signature Printed name and title				

Additional information regarding attempted service, etc:

#### Federal Rule of Civil Procedure 45 (c), (d), and (e) (Effective 12/1/07)

#### (c) Protecting a Person Subject to a Subpoena.

(1) Avoiding Undue Burden or Expense; Sanctions. A party or attorney responsible for issuing and serving a subpoena must take reasonable steps to avoid imposing undue burden or expense on a person subject to the subpoena. The issuing court must enforce this duty and impose an appropriate sanction — which may include lost earnings and reasonable attorney's fees — on a party or attorney who fails to comply.

#### (2) Command to Produce Materials or Permit Inspection.

- (A) Appearance Not Required. A person commanded to produce documents, electronically stored information, or tangible things, or to permit the inspection of premises, need not appear in person at the place of production or inspection unless also commanded to appear for a deposition, hearing, or trial.
- (B) Objections. A person commanded to produce documents or tangible things or to permit inspection may serve on the party or attorney designated in the subpoena a written objection to inspecting, copying, testing or sampling any or all of the materials or to inspecting the premises or to producing electronically stored information in the form or forms requested. The objection must be served before the earlier of the time specified for compliance or 14 days after the subpoena is served. If an objection is made, the following rules apply:
- (l) At any time, on notice to the commanded person, the serving party may move the issuing court for an order compelling production or inspection.
- (ii) These acts may be required only as directed in the order, and the order must protect a person who is neither a party nor a party's officer from significant expense resulting from compliance.

#### (3) Quashing or Modifying a Subpoena.

- (A) When Required. On timely motion, the issuing court must quash or modify a subpoena that:
  - (i) fails to allow a reasonable time to comply;
- (ii) requires a person who is neither a party nor a party's officer to travel more than 100 miles from where that person resides, is employed, or regularly transacts business in person except that, subject to Rule 45(c)(3)(B)(iii), the person may be commanded to attend a trial by traveling from any such place within the state where the trial is held;
- (iii) requires disclosure of privileged or other protected matter, if no exception or waiver applies; or
  - (iv) subjects a person to undue burden.
- **(B)** When Permitted. To protect a person subject to or affected by a subpoena, the issuing court may, on motion, quash or modify the subpoena if it requires:
- (i) disclosing a trade secret or other confidential research, development, or commercial information;
- (il) disclosing an unretained expert's opinion or information that does not describe specific occurrences in dispute and results from the expert's study that was not requested by a party; or
- (iii) a person who is neither a party nor a party's officer to incur substantial expense to travel more than 100 miles to attend trial.
- (C) Specifying Conditions as an Alternative. In the circumstances described in Rule 45(c)(3)(B), the court may, instead of quashing or modifying a subpoena, order appearance or production under specified conditions if the serving party:
- (i) shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship; and
- (ii) ensures that the subpoenaed person will be reasonably compensated.

- (d) Duties in Responding to a Subpoena.
- (1) Producing Documents or Electronically Stored Information.

  These procedures apply to producing documents or electronically stored information:
- (A) Documents. A person responding to a subpoena to produce documents must produce them as they are kept in the ordinary course of business or must organize and label them to correspond to the categories in the demand.
- **(B)** Form for Producing Electronically Stored Information Not Specified. If a subpoena does not specify a form for producing electronically stored information, the person responding must produce it in a form or forms in which it is ordinarily maintained or in a reasonably usable form or forms.
- (C) Electronically Stored Information Produced in Only One Form. The person responding need not produce the same electronically stored information in more than one form.
- (D) Inaccessible Electronically Stored Information. The person responding need not provide discovery of electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On motion to compel discovery or for a protective order, the person responding must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the court may nonetheless order discovery from such sources if the requesting party shows good cause, considering the limitations of Rule 26(b)(2)(C). The court may specify conditions for the discovery.

#### (2) Claiming Privilege or Protection.

- (A) Information Withheld. A person withholding subpoenaed information under a claim that it is privileged or subject to protection as trial-preparation material must:
  - (i) expressly make the claim; and
- (II) describe the nature of the withheld documents, communications, or tangible things in a manner that, without revealing information itself privileged or protected, will enable the parties to assess the claim.
- (B) Information Produced. If information produced in response to a subpoena is subject to a claim of privilege or of protection as trial-preparation material, the person making the claim may notify any party that received the information of the claim and the basis for it. After being notified, a party must promptly return, sequester, or destroy the specified information and any copies it has; must not use or disclose the information until the claim is resolved; must take reasonable steps to retrieve the information if the party disclosed it before being notified; and may promptly present the information to the court under seal for a determination of the claim. The person who produced the information must preserve the information until the claim is resolved.
- (e) Contempt. The issuing court may hold in contempt a person who, having been served, fails without adequate excuse to obey the subpoena. A nonparty's failure to obey must be excused if the subpoena purports to require the nonparty to attend or produce at a place outside the limits of Rule 45(c)(3)(A)(ii).

# 

# EXHIBIT A

# **Instructions**

- 1. Your organization is required to furnish all documents, electronically stored information, or things in your possession, custody, or control, or known or available to you, regardless of whether such documents, electronically stored information, or things are possessed directly by you or your employees, agents, representatives, accountants, attorneys, investigators, or consultants.
- 2. All documents should be produced in the same manner as they are kept in the ordinary course of business, or the documents should be organized and labeled to correspond to the categories in this Request.
- 3. All electronically stored information should be produced in the same manner as it is kept in the ordinary course of business, or that information should be organized and labeled to correspond to the categories in this Request.
- 4. If any portion of a document is included within this Request, the entire document should be produced.
- 5. If any document cannot be produced in full, you should produce that document to the fullest extent possible, specifying the reasons for your inability to produce the remainder, and stating whatever information, knowledge, or belief you have concerning the portion of the document that is not produced.
- 6. Unless otherwise indicated, this Request applies to the period of time from January 1, 2006, through and including the date of production of the requested documents.

### **Definitions**

- 1. "You" and "your" mean the organization identified in the Subpoena to which this Exhibit is attached. It includes all predecessor or successor organizations regardless of their names. It also includes all employees, agents, or representatives of that organization.
- 2. "Proposition 8" means the proposition that was placed on the November 2008 ballot in the State of California and became known as "Proposition 8" for purposes of that election. No reference to "Proposition 8" shall be construed as limited by the date on which Proposition 8

received its official name, number, or ballot title.

- 3. "Document" includes, but is not limited to, hard copies, electronic documents, electronic or computerized data compilations, software, software images, or downloads. This term applies to all documents, whether in hard copy or electronic form, on your computers or the computers of your employees, agents, or representatives, whether provided by you to such individual or otherwise.
- 4. "Communication" means the transmittal of information in the form of facts, ideas, inquiries, thoughts, or otherwise, and without limitation as to means or method.
- 5. "Reflecting," "relating," "supporting," "concerning," "evidencing," "referring," or "showing" includes the common meaning of those words as well as the indirect and direct references to the subject matter set forth in this Request.

# Requested Documents and Electronically Stored Information

- 1. Produce all documents constituting literature, pamphlets, flyers, direct mail, advertisements, emails, text messages, press releases, or other materials that you distributed to voters, donors, potential donors, or members of the media regarding Proposition 8.
- 2. Produce all versions of any internet advertisement relating to Proposition 8 that you had any involvement producing, creating, or distributing.
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- 8. Produce all versions of any documents that reflect communications relating to Proposition 8 between you and any third party, including but not limited to members of the media.
- 9. Produce documents showing the name and title of every employee of your organization since January 2008 who was involved in your campaign against Proposition 8, including but not limited to organizational charts.
- 10. Produce all documents reflecting public media coverage of Proposition 8 referring or related to your organization.



August 27, 2009

Human Rights Campaign California Marriage PAC – No on 8 c/o C T Corporation System 818 West Seventh Street
Los Angeles, California 90017

Re: Perry v. Schwarzenegger, U.S.D.C., N.D. Cal., C-09-2292 VRW

Dear Recipient:

Enclosed herewith is a subpoena to produce documents and electronically stored information in the above-captioned matter. In responding to and interpreting these document requests, please follow the same narrowing constructions that the Proposition 8 Proponents and ProtectMarriage.com are following with respect to their responses to document requests from the Plaintiffs in this action. Thus, please understand that the requests contained in this subpoena do not include the organization's internal communications and documents, including communications between the organization and its agents, contractors, attorneys, or others in a similarly private and confidential relationship with the organization. Please also understand that the requests contained in this subpoena, to the extent they call for communications or documents prepared for public distribution, include only documents that were actually disclosed to the public.

Thank you for your assistance in this matter, and please take note that we will be responsible for reasonable photocopying expenses for the production of these documents and electronically stored information.

Sincerely,

James A. Campbell

cc: All counsel of record

Encl.

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises

# UNITED STATES DISTRICT COURT

ior the	
Central District of	of California
Kristin M. Perry, et al.  Plaintiff V.  Arnold Schwarzenegger, et al.  Defendant  SUBPOENA TO PRODUCE DOCUMENT OR TO PERMIT INSPECT  To: Human Rights Campaign California Marriage PAC - No or 818 West Seventh Street, Los Angeles, California 90017  Production: YOU ARE COMMANDED to produce at documents, electronically stored information, or objects, and permaterial: See attached Exhibit A for list of requested documents	TION OF PREMISES  1 8 c/o C T Corporation System  the time, date, and place set forth below the following rmit their inspection, copying, testing, or sampling of the
Place: Sam Kim and Associates, P.C. 5661 Beach Blvd. Buena Park, California 90621  Inspection of Premises: YOU ARE COMMANDED to other property possessed or controlled by you at the time, date, a	and location set forth below, so that the requesting party
may inspect, measure, survey, photograph, test, or sample the pr	Date and Time:
The provisions of Fed. R. Civ. P. 45(c), relating to your 45 (d) and (e), relating to your duty to respond to this subpoena attached.  Date: 08/27/2009  CLERK OF COURT	and the potential consequences of not doing so, are
Signature of Clerk or Deputy Clerk	OR Altorney's signature
The name, address, e-mail, and telephone number of the attorney  Proponents and ProtectMarriage.com	representing (name of party)  The Proposition 8  , who issues or requests this subpoena, are:
James A. Campbell, 15100 N. 90th Street, Scottsdale, Arizona 8	
Tamer a wantpublic to too in ood odoon ooologalo, Alizoid	

AO 88B (Rev. 01/09) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises (Page 2)

Civil Action No. 09-cv-2292 VRW

# PROOF OF SERVICE

(This section should not be filed with the court unless required by Fed. R. Civ. P. 45.)

	This subpoena for	(name of individual and title, if any)					
was re	ceived by me on (date	e)		"" '			
	☐ I personally ser	ved the subpoena on the individual at (place)					
			on (date)	; or			
	☐ I left the subpoena at the individual's residence or usual place of abode with (name)						
	, a person of suitable age and discretion who resides there,						
	on (date) , and mailed a copy to the individual's last known address; or						
	☐ I served the sub	poena to (name of individual)		, who is			
	designated by law to accept service of process on behalf of (name of organization)						
			on (dote)	; or			
	☐ I returned the su	ibpoena unexecuted because		; or			
	other (specify):						
		na was issued on behalf of the United States, ness fees for one day's attendance, and the n					
My fee	es are \$	for travel and \$	for services, for a total of \$	0.00			
	I declare under pen	alty of perjury that this information is true.					
Date:			Server's signature				
			Printed name and title				
			Server's address				

Additional information regarding attempted service, etc:

#### Federal Rule of Civil Procedure 45 (c), (d), and (e) (Effective 12/1/07)

#### (c) Protecting a Person Subject to a Subpoena.

(1) Avoiding Undue Burden or Expense; Sanctions. A party or attorney responsible for issuing and serving a subpoena must take reasonable steps to avoid imposing undue burden or expense on a person subject to the subpoena. The issuing court must enforce this duty and impose an appropriate sanction — which may include lost earnings and reasonable attorney's fees — on a party or attorney who fails to comply.

#### (2) Command to Produce Materials or Permit Inspection.

- (A) Appearance Not Required. A person commanded to produce documents, electronically stored information, or tangible things, or to permit the inspection of premises, need not appear in person at the place of production or inspection unless also commanded to appear for a deposition, hearing, or trial.
- (B) Objections. A person commanded to produce documents or tangible things or to permit inspection may serve on the party or attorney designated in the subpoena a written objection to inspecting, copying, testing or sampling any or all of the materials or to inspecting the premises or to producing electronically stored information in the form or forms requested. The objection must be served before the earlier of the time specified for compliance or 14 days after the subpoena is served. If an objection is made, the following rules apply:
- (i) At any time, on notice to the commanded person, the serving party may move the issuing court for an order compelling production or inspection.
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#### (3) Quashing or Modifying a Subpoena.

- (A) When Required. On timely motion, the issuing court must quash or modify a subpoena that:
  - (l) fails to allow a reasonable time to comply;
- (ii) requires a person who is neither a party nor a party's officer to travel more than 100 miles from where that person resides, is employed, or regularly transacts business in person except that, subject to Rule 45(c)(3)(B)(iii), the person may be commanded to attend a trial by traveling from any such place within the state where the trial is held;
- (iii) requires disclosure of privileged or other protected matter, if no exception or waiver applies; or
  - (iv) subjects a person to undue burden.
- (B) When Permitted. To protect a person subject to or affected by a subpoena, the issuing court may, on motion, quash or modify the subpoena if it requires:
- (i) disclosing a trade secret or other confidential research, development, or commercial information;
- (ii) disclosing an unretained expert's opinion or information that does not describe specific occurrences in dispute and results from the expert's study that was not requested by a party; or
- (iii) a person who is neither a party nor a party's officer to incur substantial expense to travel more than 100 miles to attend trial.
- (C) Specifying Conditions as an Alternative. In the circumstances described in Rule 45(c)(3)(B), the court may, instead of quashing or modifying a subpoena, order appearance or production under specified conditions if the serving party:
- (i) shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship; and
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- (d) Duties in Responding to a Subpoena.
- (1) **Producing Documents or Electronically Stored Information.**These procedures apply to producing documents or electronically stored information:
- (A) Documents. A person responding to a subpoena to produce documents must produce them as they are kept in the ordinary course of business or must organize and label them to correspond to the categories in the demand.
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# 

# EXHIBIT A

# **Instructions**

- 1. Your organization is required to furnish all documents, electronically stored information, or things in your possession, custody, or control, or known or available to you, regardless of whether such documents, electronically stored information, or things are possessed directly by you or your employees, agents, representatives, accountants, attorneys, investigators, or consultants.
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- 9. Produce documents showing the name and title of every employee of your organization since January 2008 who was involved in your campaign against Proposition 8, including but not limited to organizational charts.
- 10. Produce all documents reflecting public media coverage of Proposition 8 referring or related to your organization.